



LETTER OF MEDICAL NECESSITY

Your medical care provider must complete this form for any service or product that falls under the category of "Maybe Expense" or "Ineligible Expense" per IRS Sec 213 (d) (1) if your provider believes the service or purchase is medically necessary for you or your eligible dependent(s). You may obtain a list of eligible and ineligible expenses online at www.heginc.com and through the FSA Store link on our website.

TO BE COMPLETED BY PARTICIPANT:	
Participant Name:	Last 4 digits of SSN:
Participant Employer:	
Patient Name:	

TO BE COMPLETED BY LICENSED PRACTITIONER:
Medical Condition
Describe Recommended Treatment (include the specific service/item and frequency/dosage)
Duration of Treatment (If a chronic condition, such as multiple sclerosis, please indicate "lifetime" as the duration of treatment)
I certify that this service or product is medically necessary to treat the specific medical condition described above and is not in any way for general health or for cosmetic purposes.
Print Name of Licensed Practitioner:
Signature of Licensed Practitioner:
→
Date

IMPORTANT: For the above expense noted on this form to be reimbursed, submit a claim online, through the consumer portal or mobile app or on paper. Be sure to attach the detailed receipt or Explanation of Benefits (EOB) from your health insurance carrier. Your documentation must include the date of service, the services rendered or product purchased, the person for whom the services were rendered, and the amount charged. In addition, certain expenses may require additional supporting documentation. **Please note: This document is required with each claim you submit.**